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2017 JAN 13 AM 9:17
COLLIN COUNTY TEXAS
BY: [Signature] DEPUTY

NOTICE OF SUBSTITUTE TRUSTEE'S SALE

STATE OF TEXAS §
 §
COUNTY OF COLLIN §

KNOW ALL MEN BY THESE PRESENTS:

WHEREAS, MCCH INDUSTRIES, LLC, a Texas limited liability company (the "Mortgagor"), executed and delivered to JOHN H. DAVIDSON (the "Original Trustee") for the benefit of THE AMERICAN NATIONAL BANK OF TEXAS ("Mortgagee"), whose street address is 2851 S. Central Expressway, McKinney, Texas 75070, that certain Deed of Trust (as same may have been heretofore extended, renewed, modified and/or restated, the "Deed of Trust"), dated July 28, 2016, recorded as Document Number 20160805001020810, Real Property Records, Collin County, Texas, to secure that certain Promissory Note (together with any and all extensions, renewals, modifications, restatements and/or replacements thereof, the "Note") dated July 28, 2016, in the principal sum of \$99,750, executed by Mortgagor and payable to Mortgagee, and all other indebtedness, liabilities, and obligations (collectively, the "Indebtedness") described in the Note and Deed of Trust and all other documents evidencing, securing or governing the Indebtedness (collectively, the "Loan Documents"); and

WHEREAS, to secure the Indebtedness, the Deed of Trust created a lien on, among other things, certain land (the "Land") situated in Collin County, Texas, as more particularly described on Exhibit A hereto; and

WHEREAS, further to secure the Indebtedness, the Deed of Trust also created a lien and security interest in favor of Mortgagee in certain other collateral located on or related to the Land as more particularly described on Exhibit B hereto (collectively, the "Other Collateral") (the Land and the Other Collateral being herein collectively called the "Mortgaged Property"); and

WHEREAS, a default has occurred in the payment of the Indebtedness evidenced by the Note and the Deed of Trust and the same has been accelerated and is now wholly due and payable; and

WHEREAS, Mortgagee has made demand upon Mortgagor to pay to Mortgagee the Indebtedness now due, but such Indebtedness has not been paid; and

WHEREAS, pursuant to and in accordance with the terms and conditions of Section 15 of the Deed of Trust and the authority of Section 51.0075(c) of the Texas Property Code, Mortgagee has appointed J. RICHARD WHITE, AMANDA R. GRAINGER, SHERRY A. BALDWIN and RENEE HEATHER, each with a street address of 500 Winstead Building, 2728 N. Harwood Street, Dallas, Texas 75201, individually and severally, and not jointly (collectively, the "Substitute Trustees" or severally, a "Substitute Trustee"), each of whom may act alone, without the necessity of the joinder of the other Substitute Trustees, as the substitute trustee, in the place and stead of and to succeed to all of the rights, titles, estates, powers, privileges and authorities granted in the Deed of Trust to the Original Trustee and any previously appointed substitute trustee(s); and

WHEREAS, Mortgagee, as the beneficiary under the Deed of Trust, has instructed the Substitute Trustees, or any one of them, acting alone without the necessity of the joinder of the other Substitute Trustees, to post, file and mail, or cause to be posted, filed and mailed, appropriate notice and to sell the Mortgaged Property to satisfy, in whole or in part, the unpaid Indebtedness.

NOW, THEREFORE, NOTICE IS HEREBY GIVEN that on Tuesday, February 7, 2017, no earlier than 10:00 a.m., or no later than three hours after that time, the Substitute Trustees, or any one of them, acting alone without the necessity of the joinder of the other Substitute Trustees, will commence the sale of all or any portion of the Mortgaged Property, in parcels or as a whole, at public auction to the highest bidder for cash, pursuant to the Deed of Trust and applicable law; such sale will be held at the following designated area: at the southwest entrance of the Jack Hatchell Collin County Administration Building located at 2300 Bloomdale Road, McKinney, Texas 75071; SUBJECT, HOWEVER, to all liens, exceptions to title, easements, restrictions, and encumbrances affecting any of the Mortgaged Property or title thereto which have equal or superior priority to the lien and security interest created by the Deed of Trust. The Substitute Trustee's sale will occur between the earliest time to begin the sale as specified above and 4:00 p.m.

To the extent that any of the Mortgaged Property described on Exhibit A and/or Exhibit B hereto has been released from the lien of the Deed of Trust, by written instrument signed by Mortgagee and filed for record in the Real Property Records of Collin County, Texas, or has been released from the security interest created in the Deed of Trust by an appropriate financing statement amendment filed by Mortgagee in the applicable filing office, this notice is not intended to and does not cover such property, and such property will not be part of the Mortgaged Property conveyed to the purchaser by reason of such sale.

Assert and protect your rights as a member of the armed forces of the United States. If you are or your spouse is serving on active military duty, including active military duty as a member of the Texas National Guard or the National Guard of another state or as a member of a reserve component of the armed forces of the United States, please send written notice of the active duty military service to the sender of this notice immediately.

If such sale or sales do not result in full satisfaction of all of the Indebtedness now due, the lien and security interest of the Deed of Trust shall remain in full force and effect in respect of any of the Mortgaged Property not so sold and any and all other types of real and personal property covered by the Deed of Trust and not described herein.

IN WITNESS WHEREOF, the Substitute Trustee has signed this notice as of January 13, 2017.

[The remainder of this page is intentionally left blank.]

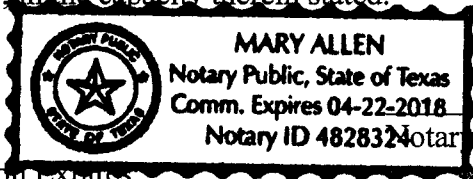
SUBSTITUTE TRUSTEE:

Sherry A. Baldwin
Name: Sherry A. Baldwin

STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was ACKNOWLEDGED before me on January 12, 2017, by SHERRY A. BALDWIN, in the capacity therein stated.

[SEAL]



My Commission Expires:

4-22-2018

Notary ID # 4828324

Mary Allen
Public in and for the State of Texas

Mary Allen
Printed Name of Notary Public

EXHIBIT A

Land

Lot 5, Block BA, of Brockdale Estates, Phase I, an Addition to Collin County, Texas, according to the plat thereof recorded in Volume 2014, Paged 132, Map Records, Collin County, Texas.

UNOFFICIAL

EXHIBIT B

Other Collateral

All existing or subsequently erected or affixed buildings, Improvements and fixtures; and all easements, rights of way, and appurtenances; all water and water rights; and all other rights, royalties, and profits relating to the Land, including without limitation such rights as Mortgagor may have in all minerals, oil, gas, geothermal and similar matters, located on the Land.

As used herein:

The word "Improvements" means all existing and future improvements, buildings, structures, mobile homes affixed on the Real Property, facilities, additions, replacements and other construction on the Real Property.

The words "Real Property" mean the Land.